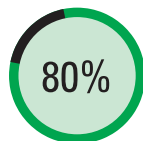


RISE OF RESPONSIBLE INVESTING



The term 'ESG' was first coined in 2005 in a landmark study called 'Who Cares Wins'



In 2018, over 80% of the world's largest corporations used Global Reporting Initiative (GRI) standards



ESG investing is estimated at over \$20 trillion in AUM

Source: Forbes, The remarkable rise of ESG, 11 July 2018.

ESG: HOW COMPANIES...



Respond to climate change



Treat their workers



Build trust and foster innovation



Manage their supply chains

Source: Forbes, The remarkable rise of ESG, 11 July 2018.